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JAN 10 2023

S.D. SEC. OF STATE

2/7/23

KARA TONOLLI
Paralegal

(612) 492-6548

tonolli.kara@dorsey.com

January 6, 2023

VIA U.S. MAIL

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077
Attn: Kayla Dowling

Re: \$101,500,000 Clean Water SRF Loan CW-07
City of Rapid City, South Dakota

Dear Kayla:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above financing, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Kara Tonolli
Paralegal

Enclosures

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Rapid City
2. Designation of issue: Loan from State Revolving Fund (Clean Water Program)
3. Date of issue: December 9, 2022
4. Purpose of issue: Overhaul of South Plant and decommissioning of North Plant.
5. Type of bond: Revenue
6. Principal amount and denomination of bond: A single bond in the principal amount of \$101,500,000
7. Paying dates of principal and interest: Quarterly, commencing April 15, 2025 to and including January 15, 2045

8. Amortization schedule:

Payments of principal and interest payable quarterly commencing April 15, 2025 and ending January 15, 2045.

<u>Year</u>	<u>Principal and Interest Payment Amount</u>	<u>Interest Rate</u>
See Above	\$123,214,656*	1.75%

9. Interest rate or rates, including total aggregate interest cost: 1.75%; \$21,714,656*

**Calculated on the basis of an initial amortization schedule, assuming all proceeds are advanced on December 9, 2022, not including administrative surcharge amounts.*

This is to certify that the above information pertaining to the

City of Rapid City, South Dakota

is true and correct on this 9th day of December, 2022.

By: Tracy Davis
Its: Tracy Davis
Interim Finance Director

[Signature page to Bond Information Statement]